

#### **OFFICE OF THE COUNTY COUNSEL**

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# NEVADA COUNTY SANITATION DISTRICT NO. 1 Board Agenda Memo

MEETING DATE: December 10, 2024

**TO:** Board of Directors

FROM: County Counsel

**SUBJECT:** Resolution Adopting a Records Retention Schedule and

Superseding a Previously Adopted Resolution (4/5 Affirmative Vote

Required)

#### **RECOMMENDATION:**

Adopt the attached Resolution for the Records Retention Schedules.

#### **REPORT IN BRIEF:**

Departments and Divisions across the County are upgrading their records management program, including its records retention policies. Adopting this retention schedule will result in compliance with changes in the law and training in properly preserving District records.

### **BACKGROUND:**

The County of Nevada selected Gladwell Governmental Services, Inc., an expert in local government records, to upgrade its records management program. Gladwell Governmental Services, Inc. has assisted over 250 other local government agencies in the State of California with their records retention policies. An upgrade in the existing program was necessary to comply with changing laws, provide training to staff, increase efficiency, and take advantage of current technology and changes in law.

## **DISCUSSION:**

The purpose of the program is to comply with all laws and standard business practices for California local governments. In addition, it will apply efficient and economical methods to the creation, utilization, maintenance, retention, preservation, and disposal of all records managed by the District.

Following the approval of the Records Retention Schedule, four videoconference training sessions will be conducted to educate County and District employees on the policy and preservation procedures. These sessions will be recorded for future use in employee training programs.

All departments and divisions actively contributed to the project by reviewing and updating their records retention schedules to align with legal requirements and support business needs. These meetings were, facilitated by Gladwell Governmental Services, County Counsel, and staff.

The new retention schedules provide clear, specific record descriptions and retention periods, and apply current law and technology to the management of Nevada County's and the District's records. By identifying which department or program is responsible for maintaining the original record, and by establishing clear retention periods for different categories of records. It is standard business practice for California local governments to authorize the routine destruction of records that have exceeded their adopted retention period, upon the request of the Department Head, which is provided in Paragraph 2 of the resolution.

## **FISCAL IMPACT:**

None.

Item Initiated by: Kelly McKinley

**Item Approved by:** Katharine L. Elliott, County Counsel

Submittal Date: 11/25/24