

**EXHIBIT F**

**GOOD FAITH ESTIMATES**

**NEVADA COUNTY FINANCE AUTHORITY  
COUNTY OPERATIONS CENTER LEASE REVENUE BONDS,  
SERIES 2019**

The following information was obtained from KNN Public Finance, LLC, as the municipal advisor of the bonds defined above (the “Bonds”), for consideration prior to the authorization in the foregoing Resolution of the proposed Bonds:

1. *True Interest Cost of the Bonds.* Assuming an aggregate principal amount of the Bonds in the amount of \$17,925,000 is sold to effectuate the financing and based on market interest rates prevailing at the time of preparation of this information, a good faith estimate of the true interest cost of the Bonds, which means the rate necessary to discount the amounts payable on the respective principal and interest payment dates to the purchase price received for the Bonds, is 3.50%.

2. *Finance Charge of the Bonds.* Assuming such a principal amount of the proposed Bonds is sold and based on market interest rates prevailing at the time of preparation of this information, a good faith estimate of the Finance Charge of the Bonds, which means the sum of all fees and charges paid to third parties (or costs associated with the issuance of the Bonds), is \$289,243, as follows:

a)	Underwriter’s Discount	\$68,144
b)	Bond and Disclosure Counsel Fee and Disbursements	71,500
d)	Municipal Advisor Fee and Disbursements	98,000
e)	Rating Agency Fees	24,500
f)	Trustee Expenses	3,000
g)	Miscellaneous Expenses	24,099
	Finance Charge Total:	<u>\$289,243</u>

3. *Amount of Proceeds to be received.* Assuming such aggregate principal amount of the proposed Bonds required to effectuate the financing is sold and based on market interest rates prevailing at the time of preparation of this information, a good faith estimate of the amount of proceeds expected to be received by the issuer for sale of the Bonds less the Finance Charge of the Bonds described in 2 above and any reserves or capitalized interest paid or funded with proceeds of the Bonds, is \$20,195,000.

4. *Total Payment Amount.* Assuming such aggregate principal amount of the proposed Bonds (\$17,925,000) are sold and based on market interest rates prevailing at the time of preparation of this information, a good faith estimate of the total payment amount, which means the sum total of all payments the issuer will make to pay debt service on the Bonds plus the Finance Charge of the Bonds described in paragraph 2 above not paid with the proceeds of the Bonds, calculated to the final maturity of the Bonds, is \$28,568,302.

Attention is directed to the fact that the foregoing information constitutes good faith estimates only. The actual interest cost, finance charges, amount of proceeds and total payment amount may vary from the estimates above due to variations from these estimates in the timing of Bond sales, the amount of Bonds sold, the amortization of the Bonds sold and market interest rates at the time of each sale. The date or dates of sale and the amount of Bonds sold will be determined by the issuer based on need for funds and other factors. The actual interest rates at which the Bonds will be sold will depend on the bond market at the time of sale. The actual amortization of the Bonds will also depend, in part, on market interest rates at the time of each sale. Market interest rates are affected by economic and other factors beyond the issuer's control.

**SOURCES AND USES OF FUNDS**

**Nevada County Financing Authority  
 County Operations Center Lease Revenue Bonds, Series 2019  
 Reflects Market Conditions as of December 11, 2018  
 \*\*\*Preliminary, Subject to Change with Market Conditions\*\*\***

Dated Date                    02/06/2019  
 Delivery Date                02/06/2019

Sources:

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Bond Proceeds:		
Par Amount		17,925,000.00
Premium		2,688,106.30
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		20,613,106.30
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Uses:

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Project Fund Deposits:		
Project Fund		17,600,000.00
Architectural Design/Construction Management		2,145,000.00
Other Costs		450,000.00
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		20,195,000.00

Delivery Date Expenses:		
Cost of Issuance		221,098.60
Underwriter's Discount		68,144.02
Surety Policy		42,937.50
Bond Insurance		85,704.91
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		417,885.03

Other Uses of Funds:		
Rounding Amount		221.27
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		20,613,106.30
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