



TRUCKEE FIRE PROTECTION DISTRICT

CAPITAL IMPROVEMENT PLAN

MITIGATION FEE ANNUAL EXPENDITURE PLAN

**FOR FISCAL YEAR
2025-2026**

2025-2026 CAPITAL IMPROVEMENT PLAN
TRUCKEE FIRE PROTECTION DISTRICT

Pursuant to Section 66006 of the Government Code, the District is required to annually make available to the public specific information related to the prior year’s activity for development impact fees within 180 days after the last day of each fiscal year.

Truckee Fire Protection District collects mitigation fees within the Fire District boundaries, which include the Town of Truckee, and portions of both Nevada and Placer Counties. Mitigation fees were first approved by the Truckee Fire District Board of Directors in 1995; collection of the fees commenced thereafter.

The content of this report will outline the spending plan for those fees collected up to and including the fiscal year ending 6/30/2025. An annual inventory of fees collected to this point is available upon request.

FIRE IMPACT FEE SCHEDULE

An updated Fire Impact Fee Nexus Study was completed by SCI Consulting Group and approved by the Truckee Fire Protection District Board of Directors in November of 2021, Resolution 17-2021. The complete Study is available online at www.truckeeffire.org or by calling (530) 582-7850.

The purpose of the Fire Impact Fees is to finance the public facilities and equipment as described. The current fee schedule is shown below. The District’s fire impact fee is proposed to be adjusted by 2.2%, based on the percentage change in the 20-Cities Engineering News Record Construction Cost Index from September 2024 (13632) to September 2025 (13927). That fee schedule is shown below.

MITIGATION FEE SCHEDULE

	<u>EXISTING</u>	<u>PROPOSED</u>
<u>Residential Development</u>	\$1.31 per square foot	\$1.34 per square foot
<u>Non-Residential Development</u>		
• Industrial	\$0.99 per square foot	\$1.01 per square foot
• Retail/Commercial	\$1.39 per square foot	\$1.42 per square foot
• Office	\$1.98 per square foot	\$2.02 per square foot

PLANNED FACILITIES

<p><u>STATION 90</u> 18,100 sq. ft. Fire Station <i>(Planned Facility)</i></p> <p>10,000 sq. ft. Fire Station 8,100 sq.ft. District Administration</p>	<p>The District completed the purchase of land and infrastructure for the proposed Station 90, located on Stockrest Springs Rd. in Truckee next to the Town of Truckee Corporation Yard and the US Forest Service Facilities, in February of 2011 for \$1,234,538.</p> <p>The design phase was completed September 2021 for the 18,100 sq. ft. modest combined fire station, administrative headquarters and community room.</p> <ul style="list-style-type: none"> • Construction of this facility is currently projected to commence in 2027. 	<p>\$24,500,000</p>
<p><u>STATION 91</u></p>	<p>Station 91 is on leased land from the Railroad located at 10049 Donner Pass Rd., in Truckee. The lease is a 100-year renewable. <i>(See Station 90 above)</i></p>	
<p><u>STATION 92</u></p>	<p>Station 92, located at 11473 Donner Pass Rd in Truckee, is the District’s main station and includes a vehicle maintenance shop. It was built in 1950’s and expanded in the 1960’s and again in the 1980’s.</p> <ul style="list-style-type: none"> • Station Expansion - 2030 • New Shop – 2030 	<p>\$6,000,000 \$3,800,000</p>
<p><u>STATION 93</u></p>	<p>Station 93 is a residential fire station and was built in 1986 and is located at 15572 Donner Pass Rd, Truckee.</p>	
<p><u>STATION 94</u></p>	<p>Station 94 is a residential station that was built in 1972 for the then proposed Tahoe Donner Subdivision. It is located at 12986 Northwoods Blvd., Truckee.</p> <ul style="list-style-type: none"> • Additional Apparatus Bays & Quarters Expansion– 2031 	<p>\$6,000,000</p>
<p><u>STATION 95</u></p>	<p>Station 95 serves the Glenshire area and was built in 1974. It is located at 10900 Manchester Dr., Truckee. The District completed an extensive remodel to this Station in September of 2011.</p>	
<p><u>STATION 96</u></p>	<p>Station 96 is an interagency fire facility, on leased land, ending 2048, located at 10277 Truckee Tahoe Airport Rd. This facility is shared with the California Department of Forestry and Fire Protection Station 50. The facility was occupied July 1, 2000.</p>	
<p><u>STATION 97</u></p>	<p>This station is located at 53823 Sherritt Lane in Soda Springs and is leased from DSPUD for a term of 20 years with an option to renew. The lease will expire on August 1st, 2026.</p>	
<p><u>STATION 98</u></p>	<p>This station was built in the mid 1990’s and is owned by Placer County on land leased from the Sierra Lakes County Water District for a 15-year term which is set to expire in 2037. It is located at 7300 Short Rd., in Serene Lakes.</p>	
<p><u>REGIONAL TRAINING TOWER</u></p>	<p>5 Regional Fire Districts participating in a central fire and rescue training facility at the Truckee Tahoe Airport</p> <ul style="list-style-type: none"> • Construction of this facility is currently projected to commence in 2027/2028 	<p>\$700,000</p>

PLANNED APPARATUS/VEHICLE/EQUIPMENT

Command Vehicle	2025/2026	\$120,000
Station 90	2025/2026	\$1,000,000

COMPLETED 2024/2025

Brush Type 3 Build-up – 40.7%	2024/2025	\$32,808
New SCBA's – 40.7%	2024/2025	\$47,848

MITIGATION FEE EXPENDITURE SUMMARY & -YEAR PROJECTION

Following is an account of the 2024/2025 mitigation fee collection and expenditure detail through June 30th, 2025 with projected 2025-2031 collections and expenditures *within the Truckee Fire Protection District*, followed by separate collection summaries/projections for each of three separate governing bodies.

***Note:** Collection and expense detail from 1/1/1995 through 6/30/2024 is available upon request and reflected in the 2024/2025 beginning fund balance.*

**Truckee Fire Protection District
Mitigation Fee Expenditure FY 2025-2026
Summary
Beginning Fund Balance**

	ACTUAL 2024-2025	PROJECTED 2025-2026	PROJECTED 2026-2027	PROJECTED 2027-2028	PROJECTED 2028-2029	PROJECTED 2029-2030	PROJECTED 2030-2031	PROJECTED 2031-2032
Beginning Fund Balance	\$ 3,713,851	\$ 4,477,527	\$ 3,798,687	\$ 2,519,237	\$ (7,077,063)	\$ (12,029,163)	\$ (20,009,163)	\$ (29,061,263)
Annual Fees Collected	\$ 667,556	\$ 800,000	\$ 800,000	\$ 800,000	\$ 800,000	\$ 800,000	\$ 800,000	\$ 800,000
Interest Earned	\$ 176,777	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000
Adjustment								
Total Revenues	\$ 4,558,183	\$ 5,347,527	\$ 4,668,687	\$ 3,389,237	\$ (6,207,063)	\$ (11,159,163)	\$ (19,139,163)	\$ (28,191,263)

<u>Annual Expenditure Category</u>	<u>Cost</u>	<u>Total % Funded-</u> <u>Impact Fees</u>								
<u>Planned Land & Bldg. Facilities</u>										
Station 90 - Fire Station	\$ 15,875,000	100%		\$ 750,000	\$ 750,000	\$ 5,000,000	\$ 5,000,000	\$ 4,375,000		
Station 90 - Administration Facility	\$ 8,625,000	100%		\$ 750,000	\$ 750,000	\$ 5,000,000		\$ 2,125,000		
Station 92 - Shop Expansion	\$ 3,800,000	100%						\$ 3,800,000		
Station 92 - Station Expansion	\$ 6,000,000	100%						\$ 6,000,000		
Station 94 - Apparatus Bays & Quarters Expansion	\$ 6,000,000	100%							\$ 6,000,000	
<u>Planned Apparatus/Vehicles</u>										
Ambulance Replacement	\$ 250,000	100%								
Ambulance Replacement	\$ 300,000	100%			\$ 122,100	\$ 122,100	\$ 122,100		\$ 122,100	
Ambulance - Station 90	\$ 300,000							\$ 300,000		
Brush Type 3	\$ 520,000	100%	\$ 80,657							
Brush Type 3	\$ 600,000	100%				\$ 244,200		\$ 600,000		
Engine Type 1	\$ 850,000	100%			\$ 345,950					
Engine Type 1 - Station 90	\$ 1,000,000							\$ 1,000,000		
Heavy Rescue	\$ 420,000									
Rescue ROV	\$ 100,000	100%								
Light Rescue	\$ 200,000	100%			\$ 81,400					
Loader	\$ 200,000	100%								
Loader - Station 90	\$ 250,000							\$ 250,000		
Command Vehicle	\$ 120,000	100%		\$ 48,840						
Command Vehicle - Station 90	\$ 100,000							\$ 100,000		
Utility vehicles	\$ 100,000	100%			\$ 100,000	\$ 100,000		\$ 100,000	\$ 100,000	
<u>Planned Special Equipment</u>										
Regional Fire Training Tower	\$ 700,000	100%					\$ 700,000			
Office Expenses/Facilities Study		100%								
			\$ 80,657	\$ 1,548,840	\$ 2,149,450	\$ 10,466,300	\$ 5,822,100	\$ 8,850,000	\$ 9,922,100	\$ 6,100,000
Mitigation Fund Balance			\$ 4,477,527	\$ 3,798,687	\$ 2,519,237	\$ (7,077,063)	\$ (12,029,163)	\$ (20,009,163)	\$ (29,061,263)	\$ (34,291,263)

Truckee Fire Protection District

Mitigation Fee Expenditure FY 2025-2026

Nevada County

Beginning Fund Balance

	3%	ACTUAL 2024-2025	PROJECTED 2024-2025	PROJECTED 2025-2026	PROJECTED 2026-2027	PROJECTED 2027-2028	PROJECTED 2028-2029	PROJECTED 2029-2030	PROJECTED 2030-2031
Beginning Fund Balance		\$ 93,165	\$ 116,075	\$ 95,710	\$ 57,326	\$ (230,563)	\$ (379,126)	\$ (618,526)	\$ (890,089)
Annual Fees Collected		\$ 20,027	\$ 24,000	\$ 24,000	\$ 24,000	\$ 24,000	\$ 24,000	\$ 24,000	\$ 24,000
Interest Earned		\$ 5,303	\$ 2,100	\$ 2,100	\$ 2,100	\$ 2,100	\$ 2,100	\$ 2,100	\$ 2,100
Adjustment									
Total Revenues		\$ 118,495	\$ 142,175	\$ 121,810	\$ 83,426	\$ (204,463)	\$ (353,026)	\$ (592,426)	\$ (863,989)

Annual Expenditure Category

Cost

Planned Land & Bldg. Facilities

Station 90 - Fire Station	\$ 15,875,000	\$ -	\$ 22,500	\$ 22,500	\$ 150,000	\$ 150,000	\$ 131,250	\$ -	\$ -
Station 90 - Administration Facility	\$ 8,625,000	\$ -	\$ 22,500	\$ 22,500	\$ 150,000	\$ -	\$ 63,750	\$ -	\$ -
Station 92 - Shop Expansion	\$ 3,800,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 114,000	\$ -
Station 92 - Station Expansion	\$ 6,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 180,000	\$ -
Station 94 - Apparatus Bays & Quarters Expansion	\$ 6,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 180,000

Planned Apparatus/Vehicles

Ambulance Replacement	\$ 250,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Ambulance Replacement	\$ 300,000	\$ -	\$ -	\$ 3,663	\$ 3,663	\$ 3,663	\$ -	\$ 3,663	\$ -
Ambulance - Station 90	\$ 300,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 9,000	\$ -	\$ -
Brush Type 3	\$ 520,000	\$ 2,420	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Brush Type 3	\$ 600,000	\$ -	\$ -	\$ -	\$ 7,326	\$ -	\$ 18,000	\$ -	\$ -
Engine Type 1	\$ 850,000	\$ -	\$ -	\$ 10,379	\$ -	\$ -	\$ -	\$ -	\$ -
Engine Type 1 - Station 90	\$ 1,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 30,000	\$ -	\$ -
Heavy Rescue	\$ 420,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Rescue ROV	\$ 100,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Light Rescue	\$ 200,000	\$ -	\$ -	\$ 2,442	\$ -	\$ -	\$ -	\$ -	\$ -
Loader	\$ 200,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Loader - Station 90	\$ 250,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,500	\$ -	\$ -
Command Vehicle	\$ 120,000	\$ -	\$ 1,465	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Command Vehicle - Station 90	\$ 100,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,000	\$ -	\$ -
Utility vehicles	\$ 100,000	\$ -	\$ -	\$ 3,000	\$ 3,000	\$ -	\$ 3,000	\$ -	\$ 3,000
		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<u>Planned Special Equipment</u>		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Regional Fire Training Tower	\$ 700,000	\$ -	\$ -	\$ -	\$ -	\$ 21,000	\$ -	\$ -	\$ -
Office Expenses/Facilities Study		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Mitigation Fund Balance

	\$ 2,420	\$ 46,465	\$ 64,484	\$ 313,989	\$ 174,663	\$ 265,500	\$ 297,663	\$ 183,000
Mitigation Fund Balance	\$ 116,075	\$ 95,710	\$ 57,326	\$ (230,563)	\$ (379,126)	\$ (618,526)	\$ (890,089)	\$ (1,046,989)

Truckee Fire Protection District

Mitigation Fee Expenditure FY 2025-2026

Placer County

Beginning Fund Balance

	42%	ACTUAL 2024-2025	PROJECTED 2025-2026	PROJECTED 2026-2027	PROJECTED 2027-2028	PROJECTED 2028-2029	PROJECTED 2029-2030	PROJECTED 2030-2031	PROJECTED 2031-2032
Beginning Fund Balance		\$ 2,313,206	\$ 2,633,950	\$ 2,348,837	\$ 1,811,468	\$ (2,218,978)	\$ (4,298,860)	\$ (7,650,460)	\$ (11,452,342)
Annual Fees Collected		\$ 280,373	\$ 336,000	\$ 336,000	\$ 336,000	\$ 336,000	\$ 336,000	\$ 336,000	\$ 336,000
Interest Earned		\$ 74,246	\$ 29,400	\$ 29,400	\$ 29,400	\$ 29,400	\$ 29,400	\$ 29,400	\$ 29,400
Adjustment									
Total Revenues		\$ 2,667,826	\$ 2,999,350	\$ 2,714,237	\$ 2,176,868	\$ (1,853,578)	\$ (3,933,460)	\$ (7,285,060)	\$ (11,086,942)

Annual Expenditure Category

Cost

Planned Land & Bldg. Facilities

Station 90 - Fire Station	\$ 15,875,000	\$ -	\$ 315,000	\$ 315,000	\$ 2,100,000	\$ 2,100,000	\$ 1,837,500	\$ -	\$ -
Station 90 - Administration Facility	\$ 8,625,000	\$ -	\$ 315,000	\$ 315,000	\$ 2,100,000	\$ -	\$ 892,500	\$ -	\$ -
Station 92 - Shop Expansion	\$ 3,800,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,596,000	\$ -
Station 92 - Station Expansion	\$ 6,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,520,000	\$ -
Station 94 - Apparatus Bays & Quarters Expansion	\$ 6,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,520,000

Planned Apparatus/Vehicles

Ambulance Replacement	\$ 250,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Ambulance Replacement	\$ 300,000	\$ -	\$ -	\$ 51,282	\$ 51,282	\$ 51,282	\$ -	\$ 51,282	\$ -
Ambulance - Station 90	\$ 300,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 126,000	\$ -	\$ -
Brush Type 3	\$ 520,000	\$ 33,876	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Brush Type 3	\$ 600,000	\$ -	\$ -	\$ -	\$ 102,564	\$ -	\$ 252,000	\$ -	\$ -
Engine Type 1	\$ 850,000	\$ -	\$ -	\$ 145,299	\$ -	\$ -	\$ -	\$ -	\$ -
Engine Type 1 - Station 90	\$ 1,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 420,000	\$ -	\$ -
Heavy Rescue	\$ 420,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Rescue ROV	\$ 100,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Light Rescue	\$ 200,000	\$ -	\$ -	\$ 34,188	\$ -	\$ -	\$ -	\$ -	\$ -
Loader	\$ 200,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Loader - Station 90	\$ 250,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 105,000	\$ -	\$ -
Command Vehicle	\$ 120,000	\$ -	\$ 20,513	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Command Vehicle - Station 90	\$ 100,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 42,000	\$ -	\$ -
Utility vehicles	\$ 100,000	\$ -	\$ -	\$ 42,000	\$ 42,000	\$ -	\$ 42,000	\$ -	\$ 42,000
		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<u>Planned Special Equipment</u>		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Regional Fire Training Tower	\$ 700,000	\$ -	\$ -	\$ -	\$ -	\$ 294,000	\$ -	\$ -	\$ -
Office Expenses/Facilities Study		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
		\$ 33,876	\$ 650,513	\$ 902,769	\$ 4,395,846	\$ 2,445,282	\$ 3,717,000	\$ 4,167,282	\$ 2,562,000

Mitigation Fund Balance

Mitigation Fund Balance		\$ 2,633,950	\$ 2,348,837	\$ 1,811,468	\$ (2,218,978)	\$ (4,298,860)	\$ (7,650,460)	\$ (11,452,342)	\$ (13,648,942)
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ENR's 20-city average cost indexes, wages and materials prices. Historical data for ENR's 20 cities can be found at [ENR.com/economics](https://enr.com/economics)

Construction Cost Index

+2.2%

ANNUAL INFLATION RATE

SEPT. 2025

1913=100	INDEX VALUE	MONTH	YEAR
CONSTRUCTION COST	13927.75	+0.1%	+2.2%
COMMON LABOR	26318.55	+0.1%	+3.1%
WAGE \$/HR.	50.01	+0.1%	+3.1%

Building Cost Index

+2.5%

ANNUAL INFLATION RATE

SEPT. 2025

1913=100	INDEX VALUE	MONTH	YEAR
BUILDING COST	8616.58	+0.2%	+2.5%
SKILLED LABOR	12365.59	+0.3%	+4.7%
WAGE \$/HR.	68.63	+0.3%	+4.7%

Materials Cost Index

0.0%

MONTHLY INFLATION RATE

SEPT. 2025

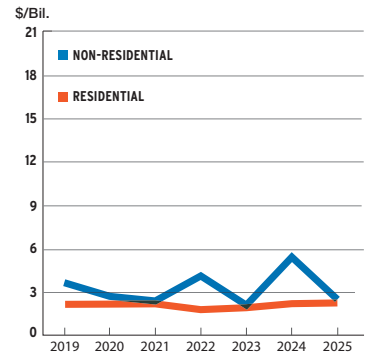
1913=100	INDEX VALUE	MONTH	YEAR
MATERIALS COST	6333.39	0.0%	0.0%
CEMENT \$/TON	304.16	+0.3%	+6.6%
STEEL \$/CWT	119.14	-1.1%	+9.2%
LUMBER \$/MBF	798.90	+0.8%	-14.6%

The Construction Cost Index annual escalation rose 2.2%, while the monthly component increased 0.1%.

The Building Cost Index was up 2.5% on an annual basis, while the monthly component rose 0.2%.

The Materials Cost Index showed no change for the month or year.

Construction starts in the Detroit metro area are expected to fall 38.8% in 2025, to \$4.6 billion, according to Dodge Construction Network. Dodge predicts a 55.1% decrease in non-residential starts, while residential is expected to rise 2.4%. Retail starts are expected to increase, while education and health care starts will see the largest drops.



SOURCE: DODGE CONSTRUCTION NETWORK

ENR's Cost Indexes by City

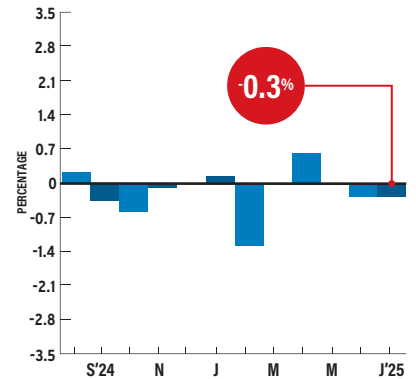
	CONSTRUCTION COST		BUILDING COST		COMMON LABOR		SKILLED LABOR		MATERIALS	
	SEP '25: 1913	% CHG. YEAR	SEP '25: 1913	% CHG. YEAR	SEP '25: 1967	% CHG. YEAR	SEP '25: 1967	% CHG. YEAR	SEP '25: 1967	% CHG. YEAR
ATLANTA	8920.91	+3.1	7169.73	+6.9	825.83	0.0	829.31	+7.7	1639.70	+6.4
BALTIMORE	10761.77	+1.6	7503.94	+3.6	1236.74	0.0	1041.21	+2.6	1333.88	+4.6
BIRMINGHAM	9089.68	+2.6	6533.96	+5.0	978.68	0.0	894.48	+3.0	1302.28	+6.6
BOSTON	18573.60	+4.7	10625.94	+3.6	1848.09	+5.2	1691.22	+4.2	1357.33	+2.8
CHICAGO	20693.67	+1.4	10954.89	+4.6	1859.31	0.0	1583.08	+3.1	1348.03	+6.8
CINCINNATI	12703.19	-0.8	7507.84	+1.4	1141.92	0.0	1036.64	+5.8	1295.63	-2.6
CLEVELAND	14793.81	+3.6	8224.78	+2.7	1147.66	+4.8	1039.87	+5.0	1318.16	+0.3
DALLAS	7752.88	-3.5	6436.90	-3.1	742.23	0.0	761.92	+3.2	1318.95	-6.6
DENVER	9203.55	-3.5	7579.74	-2.9	818.18	0.0	1075.16	+3.0	1282.77	-8.1
DETROIT	13824.43	+1.3	8251.11	+2.6	1125.91	+2.7	1178.73	+6.8	1030.40	-2.9
KANSAS CITY	13738.01	0.0	8044.92	+1.5	1413.02	0.0	1349.22	+2.8	1129.21	-0.2
LOS ANGELES	15993.96	+4.0	9596.63	+8.9	1287.67	0.0	1272.99	+3.4	1522.91	+15.9
MINNEAPOLIS	16910.08	+14.2	8999.82	+2.6	1638.77	+22.4	1529.95	+11.4	1165.97	-8.2
NEW ORLEANS	8003.59	-2.8	6682.43	-2.4	749.82	0.0	870.91	+2.6	1364.42	-5.7
NEW YORK CITY	22916.38	+2.8	12074.93	+2.5	1721.88	+3.5	1638.55	+4.1	1290.42	-1.0
PHILADELPHIA	16677.36	+6.4	9776.47	+7.0	1733.73	+5.9	1539.43	+6.3	1330.71	+8.1
PITTSBURGH	12507.68	-3.9	7817.72	-6.1	1178.28	0.0	1114.12	0.0	1023.34	-13.2
ST. LOUIS	15096.42	+9.1	8686.50	+10.4	1179.98	+6.1	1129.67	+4.4	1477.81	+17.6
SAN FRANCISCO	15351.03	-0.2	10878.97	+1.8	1076.13	0.0	1339.65	+3.7	1649.09	-0.5
SEATTLE	15238.55	-3.0	8984.42	-1.6	1314.48	0.0	1443.67	+10.8	1393.27	-15.6

Prices for PVC pipe products fell 0.3% in July, following a 0.2% decline in June, according to the Bureau of Labor Statistics' producer price index for plastic construction products, which consists largely of PVC pipe. The annual escalation is now at -1.7%. ENR's 20-city average price for both types of copper water tubing experienced monthly and yearly increases in September. Monthly prices for 6-in. ductile-iron pipe increased 2.9%, while the annual price rose 9.3%.

PRODUCER PRICE INDEX

PVC PIPE

Monthly Percent Change

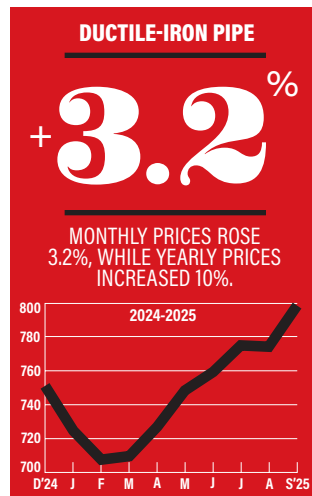


SOURCE: BUREAU OF LABOR STATISTICS

ENR's Materials Prices For September 2025



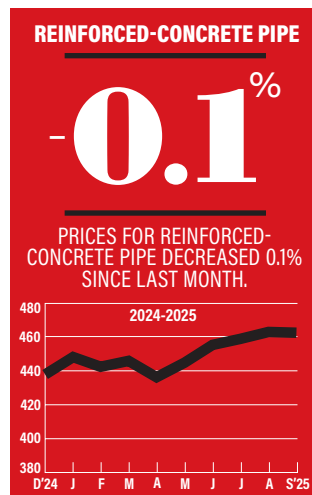
1992=100



1992=100



1992=100



1992=100

20-CITY AVERAGE

ITEM UNIT \$PRICE %MONTH %YEAR

REINFORCED-CONCRETE PIPE (RCP)

12"	FT	34.62	-0.8	+5.7
24"	FT	67.01	-0.1	+6.1
36"	FT	139.60	-1.7	+7.6
48"	FT	231.33	+1.5	+14.7

CORRUGATED-STEEL PIPE (CSP)

12"	FT	27.32	+0.1	+14.4
36"	FT	87.62	+1.8	+21.9
60"	FT	202.11	+2.8	+22.2

POLYETHYLENE PIPE (PE): UNDERDRAIN

4"	FT	1.62	+9.0	+28.2
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POLYVINYL-CHLORIDE PIPE (PVC)

Sewer, 4"	FT	3.77	-1.4	+16.6
8"	FT	14.81	-5.1	+12.4
Water, 6"	FT	11.26	+7.6	-7.6
8"	FT	17.54	+1.5	-9.2
12"	FT	35.46	+6.7	+17.5

DUCTILE-IRON PIPE (DIP)

6"	FT	35.21	+2.9	+9.3
8"	FT	48.58	+3.2	+10.0
12"	FT	73.23	+2.9	+11.4

COPPER WATER TUBING: TYPE L

1/2"	FT	3.89	+0.8	+13.9
1 1/2"	FT	16.99	+1.4	+28.0

SOURCE: ENR

Sewer, Water and Drain Pipe For September 2025

City prices reflect quotes from single sources and can be volatile. They are not meant to be the prevailing price for a city. Data are a mix of list and transaction prices and may include ENR estimates. Do not compare prices between locations. Use city information to analyze national trends.

ITEM	UNIT	ATLANTA	BALTIMORE	BIRMINGHAM	BOSTON	CHICAGO	CINCINNATI	CLEVELAND	DALLAS	DENVER	DETROIT
REINFORCED-CONCRETE PIPE (RCP)											
12"	FT	25.67	26.61	38.52	12.94	31.6	35	-29.05	87	40	15.66
24"	FT	49.38	59.9	53	31.28	83.9	85.2	-71.2	139.99	62	35.96
36"	FT	99.62	-135.65	131.58	67.47	212.3	169.2	-152.25	255	140	81.4
48"	FT	151.59	220.05	231.96	112.92	384	281.8	+287.8	414	225	132.04
CORRUGATED-STEEL PIPE (CSP)											
12"	FT	18.72	+32.22	30.09	12.55	35.4	32	38.65	57.2	35	17.6
36"	FT	66.91	-96.4	108.3	44.51	+127.4	70	72.56	187	90	52.3
60"	FT	148.5	-216.5	243.68	101.62	+260	160	+172	419.99	210	140
POLYETHYLENE PIPE (PE): UNDERDRAIN											
4"	FT	1.6	-1.3	0.9	1.1	1.1	0.68	0.68	-1.72	+3.5	+1.06
POLYVINYL-CHLORIDE PIPE (PVC)											
SEWER, 4"	FT	4.28	-2.31	2.6	+2.6	4.57	6.53	-5.87	+5.8	+6.25	-2.00
8"	FT	17.85	+20.08	+16.31	11.5	27.47	-8.03	-23	+15.25	18.5	-13.89
WATER, 6"	FT	9.83	+16.4	-7.44	6.25	23.03	5.15	+19	+8.99	21	5.54
8"	FT	17.85	-17.72	+16.31	11.5	32.47	8.44	+23.5	+9.99	35.45	8.68
12"	FT	39.96	-27.96	22.45	25.75	63.01	14.95	+42	+24.99	45	15.39
DUCTILE-IRON PIPE (DIP)											
6"	FT	36.41	+40.85	40.65	33.75	34.2	38.24	36.78	56	28	-32.97
8"	FT	47.94	+57.5	53.17	47.5	46.4	50.36	56.3	74.99	38	-43.95
12"	FT	73.84	+86	82.31	78	97.87	76	74.65	110	58	-57.56
COPPER WATER TUBING: TYPE L											
½"	FT	4.18	3.43	4.96	5.59	3.17	4.7	6.78	+3.77	2.27	-2.18
1½"	FT	21.99	9.23	26.07	29.36	15.33	17.2	17.58	+16	12.72	+13.49
ITEM	UNIT	KANSAS CITY	LOS ANGELES	MINNEAPOLIS	NEW ORLEANS	NEW YORK	PHILADELPHIA	PITTSBURGH	ST. LOUIS	SAN FRANCISCO	SEATTLE
REINFORCED-CONCRETE PIPE (RCP)											
12"	FT	17.57	37.95	+34.76	27.6	49.46	46.46	26.2	28	53.33	29.05
24"	FT	47.57	51.75	+64.9	49.2	97.46	99.78	59.9	50	76.66	71.02
36"	FT	86.69	105.8	+148.39	96.7	199.58	199.58	-173	73	112.50	152.25
48"	FT	149.91	171.35	+276.54	135	311.33	314.79	224.45	138	176.25	287.8
CORRUGATED-STEEL PIPE (CSP)											
12"	FT	15.15	23.93	20	33.4	+28.32	-20.95	29	20	20.82	25.42
36"	FT	55.75	83.65	80	89.5	-93.9	-73.36	+127.4	68	73.99	91.51
60"	FT	131.1	201.28	180	285	-278.42	-157.51	173	160	174.29	229.39
POLYETHYLENE PIPE (PE): UNDERDRAIN											
4"	FT	1.42	1.9	1.38	1.79	3.86	1.3	+1.49	1.5	-2.59	1.44
POLYVINYL-CHLORIDE PIPE (PVC)											
SEWER, 4"	FT	1.33	4.89	2.65	4.25	-3.83	-2	2.59	4	-2.6	3.17
8"	FT	-6.67	11.77	11.1	18.47	-15.39	8.94	7.55	12	21.67	10.74
WATER, 6"	FT	-3.55	11.02	12.49	6.9	-13.02	-9.33	11.89	10	17.73	6.67
8"	FT	-9.34	17.14	23.44	8.65	-20.31	-22.85	18.78	12	25.61	10.75
12"	FT	34.44	30.39	49.54	45.6	+39.87	-32.06	54.64	32	48.49	20.65
DUCTILE-IRON PIPE (DIP)											
6"	FT	25.94	28.04	34.92	48.17	25.12	30.08	+43.89	28	30.75	31.38
8"	FT	34.15	36.93	49.28	72.1	37.95	45.13	+61.25	36	40.51	42.2
12"	FT	52.33	55.63	81.33	87.3	55.76	53.4	+100.01	54	61.00	69.6
COPPER WATER TUBING: TYPE L											
½"	FT	+2.43	3.33	5.16	3.64	+2.25	+2.72	3.98	5.26	+4.08	4.3
1½"	FT	+12.73	13.4	27.12	13.99	+15.12	+15.04	14.5	11.87	+16.75	22.62

+ OR - DENOTES PRICE HAS RISEN OR FALLEN SINCE PREVIOUS REPORT; QUOTES ARE DELIVERED PRICES. SOME PRICES MAY INCLUDE TAXES OR DISCOUNTS. PRODUCT SPECIFICATION MAY VARY, DEPENDING ON WHAT IS MOST COMMONLY USED OR MOST ACCESSIBLE IN A CITY. QUANTITIES ARE GENERALLY TRUCKLOADS. RCP PIPE IS ASTM C76; 12 IN. AND 24 IN. ARE RUBBER-GASKET JOINTED, OTHERS ARE NON-CORRUGATED. CORRUGATED STEEL PIPE IS PLAIN GALVANIZED; 12 IN. IS 16 GAUGE, 36 IN. IS 14 GAUGE, 60 IN. IS 12 GAUGE. PE PIPE IS M252, PERFORATED AND CORRUGATED. PVC SEWER PIPE IS ASTM D-3034, SDR-35. PVC WATER PIPE IS C900, CL 150. DIP PIPE IS CL 150 WITH A PUSH-ON JOINT. COPPER WATER TUBING PIPE IS HARD AND INTERIOR DIAMETER, TYPE L.