

APPLICATION FOR APPOINTMENT TO COUNTY BOARDS/COMMISSIONS AND COMMITTEES

Instructions: You may fill out this application on-line by tabbing between fields. After you have completed the form, print the application by clicking on the Print button at the bottom of the page. Alternatively, you may print the blank form and fill it out by hand. You must sign and date the application. Attach any additional documents and mail to the address at the bottom of the form.

Name of Board/Commission/Committee as listed on announcement:

Connecting Point Board of Directors (Nevada-Sierra Connecting Point Public Authority)

Filing Period (as listed on the announcement):

Type of Member:

Incumbent? Yes No

Name: Last

Rivera

First

Enrique

Residence Address (Must be a resident of Nevada County)

Mailing Address, if different from residence

Address

City

Supervisorial District 1 through 5 (Available from Election Office, 265-1298)

Home Phone with area code

Unlisted?

Email Address

code

Extension

Time(s) available to attend meetings (days, evenings, etc.)

Any

Experience. A resume, or additional sheets, may be attached containing any information that would be helpful to the Board in evaluating your application.

Education/Employment Experience

See attached

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OCT 19 2020

NEVADA COUNTY BOARD OF SUPERVISORS

Community Experience and Affiliations

Volunteer - Sierra Club, Soccer Coach '00-02 2005-2020

Other County Boards, Commissions, or Committees on which you have served:

CFP Board Scholarship Committee, Sierra Foothills Audubon Bd, Sierra Nevada Bd (Bridgely)

Other experience you feel would be helpful to the Board of Supervisors in making this appointment:

CPA license

References: Please list two references with telephone numbers

Wendy Wells -

Tony Brown -

Applicants may be required by State Law and County Ordinance to file a financial disclosure statement as part of the appointment process. The form may be viewed at http://www.fppc.ca.gov. An Oath of Office will be required upon appointment.

I have reviewed the Financial Disclosure Statement requirement:

ER Initial

Signature

[Signature]

Date

10/13/20

Applications must be filed with: Clerk of the Board of Supervisors, County of Nevada, 950 Maidu Ave., Nevada City CA 95959-8617. This application is a public document.

Print Form

EDUCATION AND LICENSING

Certified Public Accountant:  CPA

State Board of Accountancy license issued upon satisfaction of rigorous testing, education, and work experience requirements in the area of accounting, auditing, taxation, and business law & environment.

CERTIFIED FINANCIAL PLANNER™ practitioner: 

Highly regarded Board of Standards certification issued upon fulfillment planning for: investment management, retirement, insurance, taxation, estate.

Masters of Science - Personal Financial Planning: 

This degree covers a multitude of financial planning topics including principles of financial planning, insurance, employee benefits, investment and securities analysis, income tax, estate, and retirement planning.

Bachelor of Science Accounting:

Subjects include: Business, Management, Economics, Finance, Marketing, HR, Business Law & Ethics, IT, Project Management, Accounting methods (Cost, Fund, Enterprise, Managerial, Project), Auditing, Financial Reporting, Taxation.

CA Realtor ®: 

Residential property sales. Work closely with clients to identify and purchase land, income properties, and homes. Perform market comparisons, cost analysis, research legal issues, review contracts and ensure adherence, troubleshoot various issues.

PROFESSIONAL EXPERIENCE

- **TAX PREPARATION & SMALL BUSINESS FINANCIAL MANAGEMENT:** Recordkeeping and Tax Preparation for Individuals, Non-Profits, Sole Proprietors, S-corps, and LLC's. Work closely with clients to compile data and offer solutions for complex tax-related questions. Help clients to position themselves for either current or future reduction in tax burden and/or potential penalties through the use of tax-planning strategies. Work with clients to establish recordkeeping systems and streamline financial management processes as well as office infrastructure through use of appropriate organizational systems and technology.
- **ASSOCIATE FINANCIAL ADVISOR, CERTIFIED FINANCIAL PLANNER™ practitioner:**
Develop comprehensive financial plans detailing all areas of a client's financial health in order to help them achieve their goals. Make recommendations for action based on the client's unique financial history, goals, and resources using a tremendous amount of care and persistence. Analyze securities based on corporate health, market conditions, client objectives, and other factors in an effort to select superior securities for inclusion in portfolios. Perform transactions and trades with an extremely attentive eye for detail to ensure absolute accuracy.
- **FINANCE AND OPERATIONS MANAGER**
Provide financial and operations management services to a non-profit public foundation. Direct all financial duties including accounting, tax preparation, budgeting, reporting, grant issuance and tracking, donor advised funds and managed projects. Collaborate with various organizations, businesses, and government agencies to develop project scope, cost estimates, work matrices and timelines for projects containing multiple elements, in order to compile a comprehensive, multifaceted project budget and ensure completion on time and on budget.