



# **RESOLUTION No. 18-467**

## **OF THE BOARD OF SUPERVISORS OF THE COUNTY OF NEVADA**

**RESOLUTION RESCINDING THE APPROVAL BY THE BOARD OF SUPERVISORS OF AN AGREEMENT WITH EQUIVANT CONSTELLATION JUSTICE SYSTEMS, INC. DBA EQUIVANT, PURSUANT TO RESOLUTION 18-403, FOR DATA EXTRACTION AND CONVERSION SERVICES, AND APPROVING A REVISED PERSONAL SERVICES CONTRACT BETWEEN THE COUNTY OF NEVADA AND EQUIVANT FOR DATA EXTRACTION AND CONVERSION SERVICES, IN THE AMOUNT NOT TO EXCEED \$46,410 FOR THE TERM OF SEPTEMBER 25, 2018 THROUGH APRIL 30, 2019, AND AMENDING FISCAL YEAR 2018/19 DISTRICT ATTORNEY AND PUBLIC DEFENDER BUDGETS (4/5 AFFIRMATIVE VOTE REQUIRED)**

WHEREAS, the District Attorney and Public Defender's Offices rely on information from their case management system for its daily operation and the public safety of Nevada County; and

WHEREAS, County Information Services, the District Attorney's Office and the Public Defender's Office issued a Request for Proposals for a case management system for their respective offices and researched options to replace their current system. The new system will provide data in a web-based platform, creating efficiencies for both offices. The Information Systems Steering Board has approved the purchase and implementation of a new case management system for both offices; and

WHEREAS, the Information Systems Steering Board has recommended that funding from the Information Systems Infrastructure designation in the General Fund be used to acquire, install and implement the system in the Public Defender's office to accommodate the new system; and

WHEREAS, the data from the current case management systems for the District Attorney's Office and the Public Defender's Office needs to be extracted for conversion to the new case management system for both offices; and

WHEREAS, on August 14, 2018, pursuant to Resolution 18-403, the Board of Supervisors approved an agreement with equivant for data extraction and conversion services, but prior to full ratification of the agreement, equivant required modifications to the agreement pertaining to the dispute resolution, cyber liability insurance, intellectual property, termination, and indemnification clauses, thereby necessitating a revised Agreement between the County of Nevada and equivant for the data extraction and conversion services.

NOW, THEREFORE, BE IT HEREBY RESOLVED by the Board of Supervisors of the County of Nevada, that Resolution 18-403, dated August 14, 2018, approving an Agreement between the County of Nevada and equivant Constellation Justice Systems, Inc. dba equivant for data extraction and conversion services, is hereby rescinded.

BE IT FURTHER RESOLVED that a personal services contract between the County of Nevada and equivalent Constellation Justice Systems, Inc. dba equivalent for data extraction and conversion services for the District Attorney and Public Defender's Office, in an amount not to exceed \$46,410, for the period of September 25, 2018 to April 30, 2019, be and hereby is approved, and that the Chair of the Board of Supervisors be and is hereby authorized to execute the contract, on behalf of the County of Nevada.

BE IT FURTHER RESOLVED that the Board of Supervisors hereby directs the Auditor-Controller to release the Information Systems Infrastructure Assignment of the General Fund in the amount of \$23,205 for the Public Defender; release fund balance from General Fund Restricted for Public Protection Assignment, B&P 17206 funds, for the District Attorney in the amount of \$23,205; amend the Fiscal Year 2018/2019 budget as follows:

Funding:	
For the District Attorney's Office	
0101-20103-101-2000/521520	\$23,205
For the Public Defender's Office	
0101-20207-671-1000/521520	\$23,205

PASSED AND ADOPTED by the Board of Supervisors of the County of Nevada at a regular meeting of said Board, held on the 25th day of September, 2018, by the following vote of said Board:

Ayes:	Supervisors Heidi Hall, Edward Scofield, Dan Miller, Hank Weston and Richard Anderson
Noes:	None.
Absent:	None.
Abstain:	None.

ATTEST:

JULIE PATTERSON HUNTER  
Clerk of the Board of Supervisors

By: 

  
Edward Scofield, Chair

9/25/2018 cc: DA\*  
AC\* (Hold)

9/28/2018 cc: DA\*  
AC\* (Release)  
eCJS, Inc.

**PERSONAL SERVICES CONTRACT**

County of Nevada, California

This Personal Services Contract is made between the COUNTY OF NEVADA (herein "County"), and

**equivant Constellation Justice System Inc. dba: equivant**

(herein "Contractor"), wherein County desires to retain a person or entity to provide the following services, materials and products generally described as follows:

(§1) **Extraction and Conversion of DAMION Data**

**SUMMARY OF MATERIAL TERMS**

(§2) **Maximum Contract Price:** \$46,410.00  
(§3) **Contract Beginning Date:** 9/25/18 **Contract Termination Date:** 4/30/19  
(§4) **Liquidated Damages:** N/A

**INSURANCE POLICIES**

Designate all required policies:

		Req'd	Not Req'd
(§6)	<b>Commercial General Liability</b> (\$1,000,000)	<u>✓</u>	<u>      </u>
(§7)	<b>Automobile Liability</b> (\$ 300,000) Personal Auto	<u>      </u>	<u>✓</u>
	(\$1,000,000) Business Rated	<u>✓</u>	<u>      </u>
	(\$1,000,000) Commercial Policy	<u>      </u>	<u>✓</u>
(§8)	<b>Worker's Compensation</b>	<u>✓</u>	<u>      </u>
(§9)	<b>Errors and Omissions</b> (\$1,000,000)	<u>✓</u>	<u>      </u>
(§10)	<b>Cyber Insurance</b> (\$1,000,000)	<u>✓</u> <u>✓</u>	<u>      </u>

**LICENSES AND PREVAILING WAGES**

(§14) Designate all required licenses:

N/A

**NOTICE & IDENTIFICATION**

(§27) <b>Contractor:</b> equivant Constellation Justice Systems Inc. 4825 Higbee Ave. NW Suite 101 Canton, OH 44718	<b>County of Nevada:</b> District Attorney's Office 201 Commercial Street Nevada City, CA 95959
<b>Contact Person: Jeff Harmon</b> <b>(330) 470-4283</b> <b>e-mail: Jeffrey.Harmon@equivant.com</b>	<b>Contact Person: Denise Harben</b> <b>(530) 265-1487</b> <b>e-mail: Denise.Harben@co.nevada.ca.us</b>

**Contractor is a:** (check all that apply)

Corporation:	<u>      </u> Calif.,	<u>✓</u> Other,	<u>      </u> LLC,	<u>      </u> Non-profit
Partnership:	<u>      </u> Calif.,	<u>      </u> Other,	<u>      </u> LLP,	<u>      </u> Limited
Person:	<u>      </u> Indiv.,	<u>      </u> Dba,	<u>      </u> Ass'n	<u>      </u> Other

**EDD:** Independent Contractor Worksheet Required:        Yes ✓ No

**HIPAA:** Schedule of Required Provisions (Exhibit D):        Yes ✓ No

**ATTACHMENTS**

Designate all required attachments:

	Req'd	Not Req'd
<b>Exhibit A: Schedule of Services</b> (Provided by Contractor)	<u>✓</u>	<u>      </u>
<b>Exhibit B: Schedule of Charges and Payments</b> (Paid by County)	<u>✓</u>	<u>      </u>
<b>Exhibit C: Schedule of Changes</b> (Additions, Deletions & Amendments)	<u>✓</u>	<u>      </u>
<b>Exhibit D: Schedule of HIPAA Provisions</b> (Protected Health Information)	<u>      </u>	<u>✓</u>

**Terms**

Each term of this Contract below specifically incorporates the information set forth in the Summary at page one (1) above as to each respective section (§) therein, as the case may be.



## Services

### 1. **Scope of Services:**

Contractor shall provide all of the services, materials and products (herein "Services") generally described in **Exhibit "A"**, according to a performance schedule, if applicable, as set forth in said exhibit (herein "Performance Schedule"). If requested, Contractor agrees to serve as an expert witness for County in any third party action or proceeding arising out of this Contract.

## Payment

### 2. **Charges and Payments:**

The charges (herein "Charges") for furnishing the aforesaid Services under this Contract are set forth in **Exhibit "B"**, including, if applicable, hourly rates, unit pricing, and expense, mileage and cost limits. Said Charges shall be presented monthly by invoice, and shall be due within thirty (30) days of receipt unless payment is otherwise set forth in said **Exhibit "B"**, and shall remain in effect for the entire term of this Contract, and any extension hereof. In no event will the cost to County for Services to be provided under this Contract, including direct non-salary expenses, exceed the **Maximum Contract Price** set forth at §2, page one (1), above.

## Time for Performance

### 3. **Contract Term:**

This Contract shall commence on the **Contract Beginning Date** set forth at §3, page one (1), above. All Services required to be provided by this Contract shall be completed and ready for acceptance no later than the **Contract Termination Date** set forth at §3, page one (1), above.

### 4. **Liquidated Damages:**

County and Contractor agree that damages to County due to delays in timely providing Services in accordance with the aforesaid Performance Schedule and Contract Termination Date are impractical and difficult to ascertain. Therefore, if §4 at page one (1) hereof shall indicate a daily amount as **Liquidated Damages**, County shall have the right to assess said daily sum, not as a penalty, but as and for damages to County due to delays in providing Services not in accordance with the said Performance Schedule, or later than the Contract Termination Date (herein "Delay"). Liquidated Damages shall be offset against amounts owing to Contractor, including retention sums.

To the extent that any Delay is a result of matters or circumstances wholly beyond the control of Contractor, County may excuse said Liquidated Damages; provided however, that County may condition such excuse upon Contractor having given prompt notice to County of such delay immediately by telephone and thereafter by written explanation within a reasonable time. The time for Contractor's performance shall be extended by the period of delay, or such other period as County may elect.

### 5. **Time of the Essence:**

Time is of the essence with respect to Contractor's performance under this Contract. Delay in meeting the time commitments contemplated herein will result in the assessment of liquidated damages, if indicated at §4 at page one (1), hereof. If Liquidated Damages are not so indicated, damages shall be as otherwise provided by law.

## Insurance

### 6. **Commercial General Liability Insurance:** (County Resolution No. 90674)

If §6 at page one (1) hereof shall indicate a **Commercial General Liability** insurance policy is required, Contractor shall promptly provide proof of such insurance evidenced by a certificate of insurance with properly executed endorsements attached, which insurance shall include the following:

- (i) Broad form coverage for liability for death or bodily injury to a person or persons, and for property damage, combined single limit coverage, in the minimum amount indicated at said §6;
- (ii) An endorsement naming County as an additional insured under said policy, with respect to claims or suits arising from the Services provided or the relationships created under this Contract;
- (iii) A provision that said insurance shall be primary and other insurance maintained by the County of Nevada shall be excess only and not contributing with Contractor's insurance;
- (iv) A provision that said insurance shall provide for thirty (30) days written notice to County of any termination or change in coverage protection, or reduction in coverage limits (except ten (10) days notice for non-payment of premium).

### 7. **Automobile Liability Insurance:** (County Resolution No. 90676)

If §7 at page one (1) hereof shall require either a Business Rated or a Commercial **Automobile Liability** insurance policy, for each vehicle used including non-owned and hired automobiles, Contractor shall promptly provide proof of such insurance evidenced by a certificate of insurance with properly executed endorsements attached, which insurance shall include the following provisions:



- (i) Liability protection for death or bodily injury to a person or persons, property damage, and uninsured and underinsured coverage, combined single limit coverage, in the minimum amount indicated at said §7;
- (ii) An endorsement naming County as an additional insured under said policy, with respect to claims or suits arising from the Services provided or the relationships created under this Contract;
- (iii) A provision that said insurance shall be primary and other insurance maintained by the County of Nevada shall be excess only and not contributing with Contractor's insurance;
- (iv) A provision that said insurance shall provide for thirty (30) days written notice to County of any termination or change in coverage protection, or reduction in coverage limits (except ten (10) days notice for non-payment of premium).

If §7 at page one (1) hereof shall require a Personal Auto policy, for each vehicle used including non-owned and hired automobiles, Contractor shall promptly provide proof of such insurance for a minimum of three hundred thousand dollars, (\$300,000), in combined single limits, and naming the County as additionally insured.

**8. Worker's Compensation:** (County Resolution No. 90674)

If §8 at page one (1) hereof shall indicate a **Worker's Compensation** insurance policy is required, Contractor shall maintain said policy as required by law, and shall promptly provide proof of such insurance evidenced by a certificate of insurance, or other documentation acceptable to County.

Before commencing to utilize employees in providing Services under this Contract, Contractor warrants that it will comply with the provisions of the California Labor Code, requiring Contractor to be insured for worker's compensation liability or to undertake a program of self-insurance therefor.

**9. Errors and Omissions:**

If §9 at page one (1) hereof shall indicate **Errors and Omissions** insurance is required, Contractor shall maintain either a professional liability or errors & omissions policy in the minimum amount indicated, and shall promptly provide proof of such insurance evidenced by a certificate of insurance, or other documentation acceptable to County.

**10. Miscellaneous Insurance Provisions:** (County Resolution No. 90675)

All policies of insurance required by this Contract shall remain in full force and effect throughout the life of this Contract and shall be payable on a "per occurrence" basis unless County specifically consents to "claims made" coverage. If the County does consent to "claims made" coverage and if Contractor changes insurance carriers during the term of this Contract or any extensions hereof, then Contractor shall carry prior acts coverage.

Insurance afforded by the additional insured endorsement shall apply as primary insurance, and other insurance maintained by County, its officers, agents and/or employees, shall be excess only and not contributing with insurance required or provided under this agreement.

At all times, Contractor shall keep and maintain in full force and effect throughout the duration of this Contract, policies of insurance required by this Contract which policies shall be issued by companies with a Best's Rating of B+ or higher (B+, B++, A-, A, A+ or A++), or a Best's Financial Performance Rating (FPR) of 6 or higher (6, 7, 8 or 9) according to the current Best's Key Rating Guide, or shall be issued by companies approved by the County Risk Manager. In the event the Best's Rating or Best's FPR shall fall below the rating required by this paragraph, Contractor shall be required to forthwith secure alternate policies which comply with the rating required by this paragraph, or be in material breach of this Contract.

Failure to provide and maintain the insurance policies (including Best's ratings), endorsements, or certificates of insurance required by this Contract shall constitute a material breach of this agreement (herein "Material Breach"); and, in addition to any other remedy available at law or otherwise, shall serve as a basis upon which County may elect to suspend payments hereunder, or terminate this Contract, or both. (See §13, ¶2, below, as these provisions additionally apply to subcontractors.)

**11. Indemnity:**

Nothing herein shall be construed as a limitation of Contractor's liability, and Contractor shall indemnify, defend and hold harmless the County and its officers, officials, employees, agents and volunteers from any and all liabilities, claims, demands, damages, losses and expenses (including, without limitation, defense costs and attorney fees of litigation) which result from the negligent act, willful misconduct, or error or omission of Contractor except such loss or damage which was caused by the sole negligence or willful misconduct of County or its officers, officials, employees, agents and volunteers.

**Personal Services**

**12. Contractor as Independent:**

In providing services herein, Contractor, and the agents and employees thereof, shall act in an independent capacity and as an independent contractor and not as agents or employees of County.





**13. Assignment and Subcontracting:**

Except as specifically provided herein, the rights, responsibilities, duties and Services to be performed under this Contract are personal to the Contractor and may not be transferred, subcontracted, or assigned without the prior written consent of County. Contractor shall not substitute nor replace any personnel for those specifically named herein or in its proposal without the prior written consent of County.

Contractor shall cause and require each transferee, subcontractor and assignee to comply with the insurance provisions set forth herein at §§6, 7, 8, 9 and 10, to the extent such insurance provisions are required of Contractor under this Contract. Failure of Contractor to so cause and require such compliance by each transferee, subcontractor and assignee shall constitute a Material Breach of this agreement, and, in addition to any other remedy available at law or otherwise, shall serve as a basis upon which County may elect to suspend payments hereunder, or terminate this Contract, or both.

**14. Licensing and Permits:**

Contractor warrants (i) Contractor is qualified and competent to provide all Services under this contract; (ii) Contractor and all employees of Contractor hold all necessary and appropriate licenses therefor, including those licenses set forth at §14, page one (1) hereof; and, (iii) Contractor shall obtain, and remain in compliance with, all permits necessary and appropriate to provide said Services. Contractor shall cause said licenses and permits to be maintained throughout the life of this Contract. Failure to do so shall constitute a Material Breach of this agreement, and, in addition to any other remedy available at law or otherwise, shall serve as a basis upon which County may elect to suspend payments hereunder, or terminate this Contract, or both.

**Public Contracts**

**15. Prevailing Wage and Apprentices:**

To the extent made applicable by law, performance of this Contract shall be in conformity with the provisions of California Labor Code, Division 2, Part 7, Chapter 1, commencing with Section 1720 relating to prevailing wages which must be paid to workers employed on a public work as defined in Labor Code §§1720, et seq.; and shall be in conformity with Title 8 of the California Code of Regulations §§200 et seq., relating to apprenticeship. Where applicable:

(i) Contractor shall comply with the provisions thereof at the commencement of Services to be provided herein, and thereafter during the term of this Contract. A breach of the requirements of this section shall be deemed a material breach of this contract. Applicable prevailing wage determinations are available on the California Department of Industrial Relations website at <http://www.dir.ca.gov/OPRL/PWD>.

(ii) Contractor and all subcontractors must comply with the requirements of Labor Code Section 1771.1(a) pertaining to registration of contractors pursuant to Section 1725.5. Registration and all related requirements of those Sections must be maintained throughout the performance of the Contract.

(iii) Contracts to which these prevailing wage requirements apply are subject to compliance monitoring and enforcement by the Department of Industrial Relations. Each contractor and subcontractor must furnish certified payroll records to the Labor Commissioner at least monthly.

(iv) The County is required to provide notice to the Department of Industrial Relations of any public work contract subject to prevailing wages within five (5) days of award.

**16. Accessibility (County Resolution No. 00190):**

It is the policy of the County of Nevada that all County services, programs, meetings, activities and facilities shall be accessible to all persons, and shall be in compliance with the provisions of the Americans With Disabilities Act and Title 24, California Code of Regulations. To the extent this Contract shall call for Contractor to provide County contracted services directly to the public, Contractor shall certify that said direct Services are and shall be accessible to all persons.

**17. Nondiscriminatory Employment:**

In providing Services hereunder, Contractor shall not discriminate against any employee or applicant for employment because of race, color, religion, age, sex, national origin, political affiliation, ancestry, marital status or disability. This policy does not require the employment of unqualified persons.

**18. Prior Nevada County Employment (County Resolution No. 03-353):**

Effective July 22, 2003, it is the policy of the County of Nevada that former members of the Board of Supervisors, a former CEO, or a former Purchasing Agent, for a period of twelve (12) months following the last day of employment, shall not enter into any relationship wherein that former employee or former Board member receives direct remuneration from a legal entity that, during the last twelve (12) months of said employment or Board member's service, entered into a contract with, or received a grant from the County of Nevada. Provided however, that this prohibition shall not apply to any employee that did not personally approve a contract with or grant to said legal entity during the last twelve (12) months of said



employment, and shall not apply when the Board of Supervisors did not approve a contract with or grant to said legal entity during the last twelve (12) months of said Board member's service.

A violation of this policy shall subject Contractor to all of the remedies enumerated in said resolution and as otherwise provided in law, which remedies shall include but not be limited to injunctive relief, cancellation and voiding of this contract by County, a return of grant money, a cause of action for breach of contract, and entitlement to costs and reasonable attorney fees in any action based upon a breach of contract under this provision.

**19. Cost Disclosure:**

In accordance with Government Code Section 7550, should a written report be prepared under or required by the provisions of this Contract, Contractor agrees to state in a separate section of said report the numbers and dollar amounts of all contracts and subcontracts relating to the preparation of said report.

**Default and Termination**

**20. Termination:**

A Material Breach of this Contract pursuant to the terms hereof or otherwise, in addition to any other remedy available at law or otherwise, shall serve as a basis upon which County may elect to immediately suspend payments hereunder, or terminate this contract, or both, **without notice**.

If Contractor fails to timely provide in any manner the services materials and products required under this Contract, or otherwise fails to promptly comply with the terms of this Contract, or violates any ordinance, regulation or other law which applies to its performance herein, County may terminate this Contract by giving **five (5) days written notice** to Contractor.

Either party may terminate this Contract for any reason, or without cause, by giving **thirty (30) calendar days written notice** to the other, which notice shall be sent by registered mail in conformity with the notice provisions, below. In the event of termination not the fault of the Contractor, the Contractor shall be paid for services performed to the date of termination in accordance with the terms of this Contract. Contractor shall be excused for failure to perform services herein if such performance is prevented by acts of God, strikes, labor disputes or other forces over which the Contractor has no control.

County, upon giving **sixty (60) calendar days written notice** to Contractor, shall have the right to terminate its obligations under this Contract at the end of any fiscal year if the County or the State of California, as the case may be, does not appropriate funds sufficient to discharge County's obligations coming due under this contract.

**Miscellaneous**

**21. Books of Record and Audit Provision:**

Contractor shall maintain complete records relating to this Contract for a period of five (5) years from the completion of Services hereunder. Said records shall include but not be limited to bids and all supporting documents, original entry books, canceled checks, receipts, invoices, payroll records including subsistence, travel and field expenses, together with a general ledger itemizing all debits and credits

Contractor shall permit County to audit said records as well as such related records of any business entity controlled by Contractor. Said audit may be conducted on Contractor's premises or at a location designated by County, upon fifteen (15) days notice. Contractor shall promptly refund any moneys erroneously charged and shall be liable for the costs of audit if the audit establishes an over-charge of five percent (5%) or more of the Maximum Contract Price.

**22. Intellectual Property:**

All original photographs, diagrams, plans, documents, information, reports, computer code and all recordable media together with all copyright interests thereto (herein "Intellectual Property"), which concern or relate to this Contract and which have been prepared by, for or submitted to Contractor, shall be the property of County, and upon fifteen (15) days demand therefor, shall be promptly delivered to County without exception. Provided however, for personal purposes only and not for commercial, economic or any other purpose, Contractor may retain a copy of Contractor's work product hereunder.

**23. Entire Agreement:**

This Contract represents the entire agreement of the parties, and no representations have been made or relied upon except as set forth herein. This Contract may be amended or modified only by written, fully executed agreement of the parties.

**24. Jurisdiction and Venue:**

This Contract shall be construed in accordance with the laws of the State of California and the parties hereto agree that venue shall be in Nevada County, California.

**25. Compliance with Applicable Laws:**

The Contractor shall comply with any and all federal, state and local laws, codes, ordinances, rules and regulations which relate to, concern or affect the Services to be provided by this Contract.

**26. Notices:**

This Contract shall be managed and administered on County's behalf by the department and the person set forth at §26, page one (1) of this Contract, and all invoices shall be submitted to and approved by this Department. In addition to personal service, all notices may be given to County and to Contractor by first class mail addressed as set forth at said §26 Said notices shall be deemed received the fifth (5th) day following the date of mailing or the earlier date of personal service, as the case may be.

**27. Authority:**

All individuals executing this Contract on behalf of Contractor represent and warrant that they are authorized to execute and deliver this Contract on behalf of Contractor.


**IN WITNESS WHEREOF**, the parties have executed this Contract effective on the Beginning Date, above.

**CONTRACTOR:**


  
Name: Jeffrey Harmon  
Title: General Manager

Dated: 9-13-2018

**COUNTY OF NEVADA:**

  
Honorable Edward C. Scofield  
Chair, Board of Supervisors

Dated: 9/26/2018

Attest:   
Julie Patterson Hunter  
Clerk of the Board



## EXHIBIT "A"

### SCHEDULE OF SERVICES

#### Scope of Work

- CJS will provide project management services to schedule and coordinate the work to be performed by CJS.
- CJS will provide a data extract, one for prosecutor and one for public defender, using the standard CJS script development methodology, consisting of a series of comma separated (CSV) data files, one file per table. The name of the fields will be provided on the first line of each file. Data files will be provided for both base data tables as well as code tables. County reserves the right to review and accept the data extracts and confirm extracts are complete and valid.
- CJS will provide a standard conversion document that the definition of the keys linking the various data tables.
- CJS will provide optional Additional Extracts, one for prosecutor and one for public defender, which will provide additional point in time extracts.

Discovery Archive documents are stored on the Discovery FTP server under a filename generated from a sequence generator and with an extension of '.MMA'. The original filenames are stored in DAMION, it is therefore possible to copy these files and restore their original filenames. There is a high risk of running into duplicate filenames when renaming the files to their original name. In order to make sure each files get a unique filename and to retain their link to the cases, the files will be renamed using the following convention:

ArchiveItemFileID\_OriginalName.OriginalExtension

Where:

ArchiveItemFileID is the unique 12 digit sequence number generated and stored in MM\_ARCHIVE\_ITEM\_FILE.csv file, ARCHIVE\_ITEM\_FILE\_ID column.

OriginalName is the original filename before the file was inserted into the Discovery Archive.

OriginalExtension is the original extension before the file was inserted into the Discovery Archive.

Example:

000001077073 \_Written Reports-SOLORIO.pdf

A staging area large enough to hold all the documents currently stored on the Discovery Archive server will need to be made available by Customer. The domain account (BCI\constellation) used by equivalent to connect to the DAMION database server will need to have access to the UNC path where the Discovery Archive documents currently reside.

The initial extract will copy and rename files currently stored in the Discovery Archive. Subsequent extracts will only process new and modified files from the date of the last extract.

- CJS will provide a standard conversion document that the definition of the keys linking the various data tables.
- CJS will provide optional data conversion services for Additional Extracts, one for prosecutor and one for public defender, which will provide additional point in time extracts without modification of the extraction scripts

#### **Project: Extraction of DAMION Data and Discovery Archive**

Item	Quantity	Unit Price	Total
<b>PROFESSIONAL SERVICES</b>			
1.1 Data Conversion (Data)	2	\$13,650	\$27,300
1.2 Data Conversion (Discovery Archive)	2	\$6,435	\$12,870
<b>Baseline Project Total</b>			<b>\$40,170</b>
<b>OPTIONAL PROFESSIONAL SERVICES</b>			
2.1 Data Conversion (Additional Extracts)		\$1,560	
2.2 Enter number of Additional Extracts, calculate total (one for each prosecutor data, public defender data, prosecutor discovery archive and public defender	4		\$6,240
2.3 Add Additional Extract total to Baseline Project total,		\$40,170	\$46,410
<b>Project Total, with Optional Professional Services</b>			<b>\$46,410</b>

## Project Time Schedule

Schedule of Work				
Schedule of Work	Description of Work	Schedule Notes	Date of Work to begin	
			District Attorney	Public Defender
Extract No.1	Table Data - Initial		10/31/18	10/31/18
	Archive Data		10/31/18	10/31/18
Extract No.2	Table Data	County to notify equivalent 10days prior to extraction.	TBD	TBD
	Archive Data		TBD	TBD

### Notes

- 1 Professional Services quoted are at a firm fixed price.
- 2 Price excludes any taxes that may apply. Payment of applicable taxes is the responsibility of the Customer.
- 3 If project is cancelled prior to completion, all costs related to effort expended through the date of cancellation will be due and
- 4 Customer will make available all resources requested by CJS for assistance.
- 5 Delays caused by Customer may require rescheduling and/or Change Order for additional services.
- 6 Customer is responsible for the host environment including all required licenses, hardware, network and third party software components and configuration as well as providing remote access to the database to CJS staff.
- 7 All services are to be provided remotely. Should travel be requested or deemed to be required, a separate Change Order for estimated travel costs and travel time will be provided.
- 8 Conversion of DAMION Notes and DAMION Generated Documents are not within the scope of work. DAMION Notes and DAMION Generated Documents are stored on a Customer file server and are readily accessible by the Customer. The Customer copies these documents and makes them available to the staff handling the data conversion into the new system. DAMION keeps pointers to these documents in tables stored within the database, these tables will be included in the data extract and will need to be used to link the documents back to their associated cases. For reference, the tables in question are:
  - DA\_NOTE-MASTER
  - DA\_GENERATED\_DOCUMENT
- 9 Customer may not provide to, or allow access by, any third party to any extracted data or documentation unless the third party has effectuated the standard CJS non disclosure agreement (NDA). Any person not a direct employee of the Customer is considered a third party.
- 10 Customer is responsible for the host environment including all required licenses, SSL certificates, hardware, network and third party software components and configuration as well as providing remote access to the database to CJS staff
- 11 equivalent will deliver both Archive and Data extracts concurrently. .



## EXHIBIT "B"

### SCHEDULE OF CHARGES AND PAYMENTS

The County will remit payment within 30 days of receipt of an invoice, unless the Contractor is notified of exceptions in writing within 10 days of receipt of invoice. Payment will be remitted upon the County's acceptance of each extraction and all data has been extracted in the format acceptable by the County for both Public Defender and District Attorney.

CJS will invoice for Professional Services as follows:

- Data Conversion Services (Baseline Project) will be invoiced at the end of the first month in which the extracted data and discovery archive is provided to the Customer.
- Data Conversion Services (Additional Extracts) will be invoiced at the end of the first month in which the extracted data for each Additional Extract is provided to the Customer.

The total schedule of charges for the services described in this contract are defined in the table below. **The total aggregate amount shall not exceed \$46,410.00.** Separate invoices will be sent to the District Attorney and the Public Defender.

Payment Structure			
Payment	Description	District Attorney	Public Defender
Professional Services will be invoiced after each data extraction is completed, approved and signed after as accepted by County staff..			
Payment No.1	Table Data - Initial	\$13,650.00	\$13,650.00
	Archive Data	\$6,435.00	\$6,435.00
Payment No. 2	Table Data – Extract #2	\$1,560.00	\$1,560.00
	Archive Data – Extract #2	\$1,560.00	\$1,560.00
Total for Damion Data Conversion		\$23,205.00	\$23,205.00
Grand Total for Damion Data Conversion of DA & PD			<b>\$46,410.00</b>



## EXHIBIT "C"

### SCHEDULE OF CHANGES

#### **10. Miscellaneous Insurance Provisions:**

Section 10 has been amended to add the following paragraph to the end of the Section:

In amplification of Section 10 on page 1 of the Personal Services Contract ("Cyber Insurance"), without limiting any of the obligations or liabilities of Contractor, Contractor shall carry and maintain, at its own expense including any applicable deductibles or retentions, as long as respective, applicable statute(s) of limitation or repose are in effect relating to the specific purposes of this Agreement, Cyber Liability insurance with limits of not less than \$1,000,000 for each occurrence and an annual aggregate of \$2,000,000 covering claims involving privacy violations, information theft, damage to or destruction of electronic information, intentional and/or unintentional release of private information, alteration of electronic information, extortion and network security.

#### **12. Indemnity:**

Section 12 has been amended to add the following:

Contractor's liability for all liabilities, claims, or damages arising out of or relating to this Agreement shall not, in the aggregate, exceed \$139,230.

#### **22. Intellectual Property:**

Section 22 Intellectual Property is hereby amended and replaced in its entirety as follows:

All intellectual property prepared by, or on behalf of the County in relation to this Agreement, including but not limited to, all original photographs, diagrams, plans, documents, information, reports, computer code and all recordable media together with all copyright interests thereto (herein "Intellectual Property") shall be the property of County, and upon fifteen (15) days demand therefor, shall be promptly delivered to County without exception. Provided however, for personal purposes only and not for commercial, economic or any other purpose, Contractor may retain a copy of Contractor's work product hereunder.

#### **28. Dispute Resolution:**

The following Dispute Resolution Clause is added to the Agreement as follows:

The parties will seek a fair and prompt negotiated resolution of any dispute within ten (10) days of the initial notice of the dispute. Parties will meet in good faith to resolve the issue and Parties may, by mutual agreement, choose to resort to mediation or other arbitration. If Parties are unable to resolve the dispute through these informal means Parties may opt to seek any available legal or equitable remedies.

  
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Approved by County Counsel